RISK ASSESSMENT WIZARD



INVESTMENT MANAGEMENT

Safety Guide

Financial Services

4	16	3
Key Benefits	Control Measures	Checklist Items

KEY BENEFITS

Portfolio Growth

Enhances portfolio growth through strategic asset allocation.

Expert Access

Provides access to professional expertise in financial markets.

Risk Reduction

Reduces risks through diversification and informed decision-making.

Transparency

Increases transparency with regular performance reporting.

KEY HAZARDS & CONTROL MEASURES

Market Volatility

- ✔ Portfolio diversification strategies
- ✔ Hedging instruments
- ✔ Regular market analysis
- ✔ Stop-loss mechanisms

Cybersecurity Breaches

- ✔ Encryption protocols
- ✔ Multi-factor authentication
- ✔ Regular security audits
- ✔ Staff cybersecurity training

Regulatory Changes

- ✔ Compliance monitoring
- ✔ Legal counsel engagement
- ✔ Policy update procedures
- ✔ Regulatory change tracking

Operational Failures

- ✔ Process automation
- ✔ Quality control procedures
- ✔ Staff training programs
- ✔ System redundancy

RISK ASSESSMENT WIZARD

Take Your Safety To The Next Level

Create professional, customized risk assessments for your organization with our easy-to-use online wizard.

390+

Activity Templates

Pre-loaded hazards & controls for every activity

100%

Customizable

Add your branding & tailor to your needs

- ✔ Instant PDF & print-ready documents
- ✔ Store and update assessments online
- ✔ Add your logo & organization details
- ✔ Reuse and duplicate assessments
- ✔ Works on any device

Start Free at riskassessmentwizard.com

No credit card required - Try it free today